

Annual Information Statement (AIS)

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What is AIS?

What is TIS?

AIS

- Annual Information Statement (AIS) is **comprehensive** view of information for a taxpayer displayed in Form 26AS.
- It is not a replacement of 26AS, but an extension of it.

Key objective of AIS

- Display complete information to the taxpayer
- Promote voluntary compliance and enable seamless prefiling of return
- Deter non-compliance

TIS

- Taxpayer Information Summary (TIS) is an information category wise **aggregated** information **summary** for a taxpayer.
- It shows processed value (*i.e. value generated after deduplication of information based on pre-defined rules*) and derived value (*i.e. value derived after considering the taxpayer feedback and processed value*) under each information category (e.g. Salaries, Interest, Dividend etc.).
- The derived information in TIS will be used for prefilling of return, if applicable

Legal Background

Notification No. 30/2020 dated 28th May 2020

Rule 114-1: Annual Information System

- The Pr. DGIT/ DGIT (Systems) or any person authorised by him
- Shall upload in *the registered* account of the assessee an annual information statement *in* Form No. 26AS
- Containing the information specified in column (2) of the table
- which is in his possession
- within three months from the end of the month in which the information is received by him

Notification No. 30/2020 dated 28th May 2020

Sl#	Nature of information
1	Information relating to tax deducted or collected at source
2	Information relating to specified financial transaction
3	Information relating to payment of taxes
4	Information relating to demand and refund
5	Information relating to pending proceedings
6	Information relating to completed proceedings

**Notification
No. 30/2020
dated 28th
May 2020**

Form 26AS	Annual Information Statement [See rule 114-I]	Financial Year: XXXX-XX
		Assessment Year: XXXX-XX

Part A

Permanent Account Number:		Aadhaar Number:	
Name :			
Date of Birth/Incorporation:			
Mobile No. :			
Email Address :			
Address:			

Part B

Sl. No	Nature of information
1.	Information relating to tax deducted or collected at source
2.	Information relating to specified financial transaction
3.	Information relating to payment of taxes
4.	Information relating to demand and refund
5.	Information relating to pending proceedings
6.	Information relating to completed proceedings
7.	Any other information in relation to sub-rule (2) of rule 114-I

[Notification No. 30/2020/F. No. 370142/20/2020-TPL]

How one can download AIS/TIS?

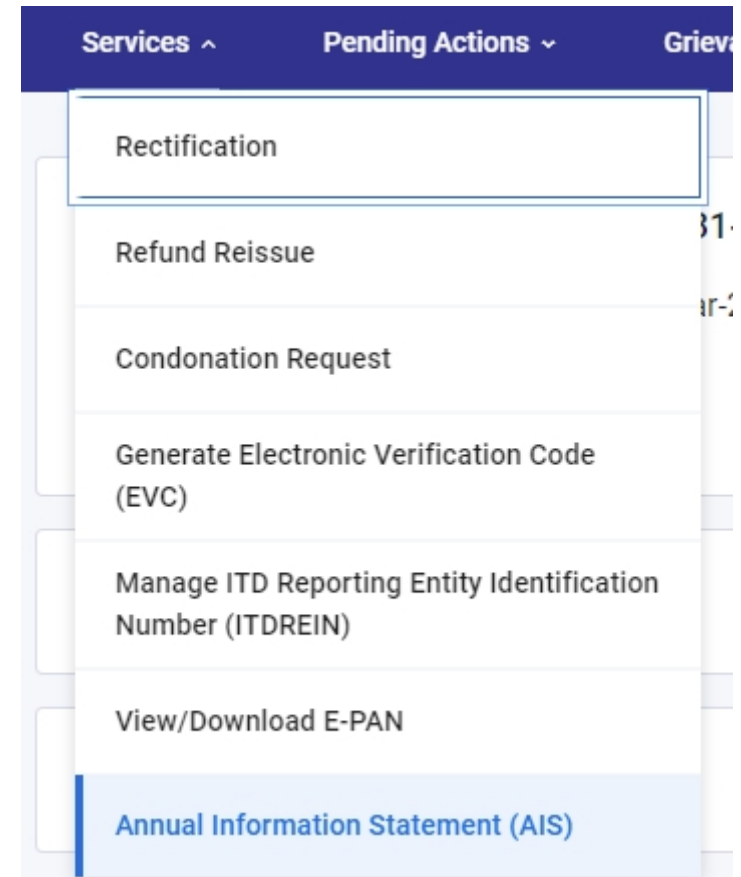


Download

Download



- Login to Income tax e-filing portal (www.incometax.gov.in)
- Click on *Services* ➤ *Annual Information Statement (AIS)*
- AIS home page will open in new pop-up window



AIS download formats

- PDF format
- JSON format – *To provide feedback*



View AIS

How to view AIS?

1. Download pdf file of AIS and view
2. View AIS/TIS online
3. View AIS through offline java utility

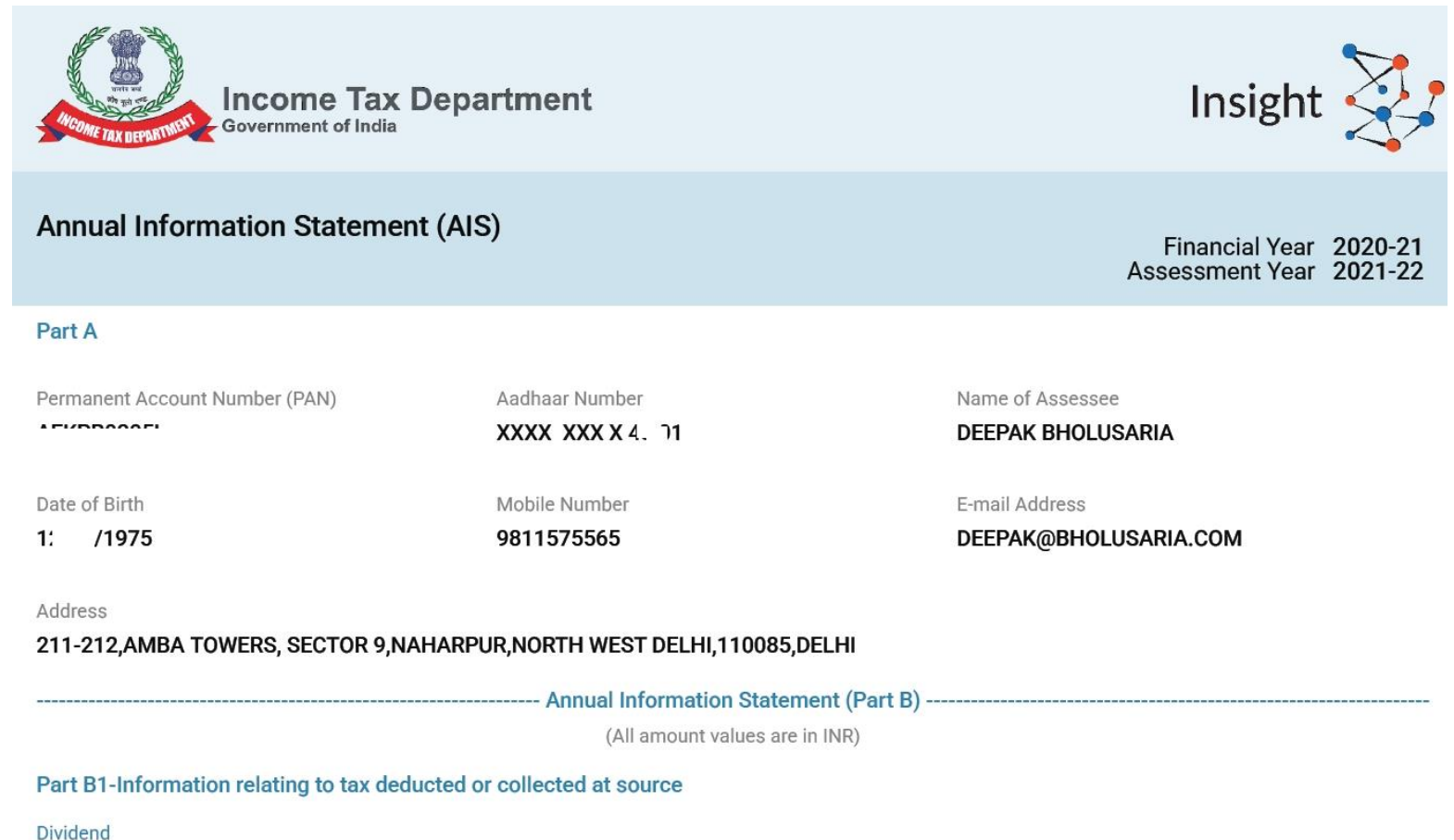
PDF view


18 character Password
(in caps) to view:

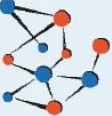
<PAN in Caps> followed by
< DoB in DDMMYYYY>

E.g.,

AEPPX1234L12111970



 **Income Tax Department**
Government of India

Insight 

Annual Information Statement (AIS)

Financial Year 2020-21
Assessment Year 2021-22

Part A

Permanent Account Number (PAN)	Aadhaar Number	Name of Assessee
AEPPX1234L	XXXX XXX X 4. 71	DEEPAK BHOLUSARIA
Date of Birth	Mobile Number	E-mail Address
1: /1975	9811575565	DEEPAK@BHOLUSARIA.COM

Address
211-212,AMBA TOWERS, SECTOR 9,NAHARPUR,NORTH WEST DELHI,110085,DELHI

----- Annual Information Statement (Part B) -----
(All amount values are in INR)

Part B1-Information relating to tax deducted or collected at source

Dividend

Online view



Hover over desired area of screen (AIS / TIS) and click

Online view

Taxpayer Information Summary

F.Y. 2020-21

AAAAA99999A (NAME SURNAME)

Taxpayer Information Summary

Annual Information Statement

Download

All values are in INR unless specified and have been rounded off to the nearest integer

General Information

F.Y. 2020-21

Permanent Account Number (PAN)
AAAAA9999A

Aadhaar Number

Name of Assessee
NAME SURNAME

Date of Birth
30-02-1912

Mobile Number

E-mail Address
name@domain.com

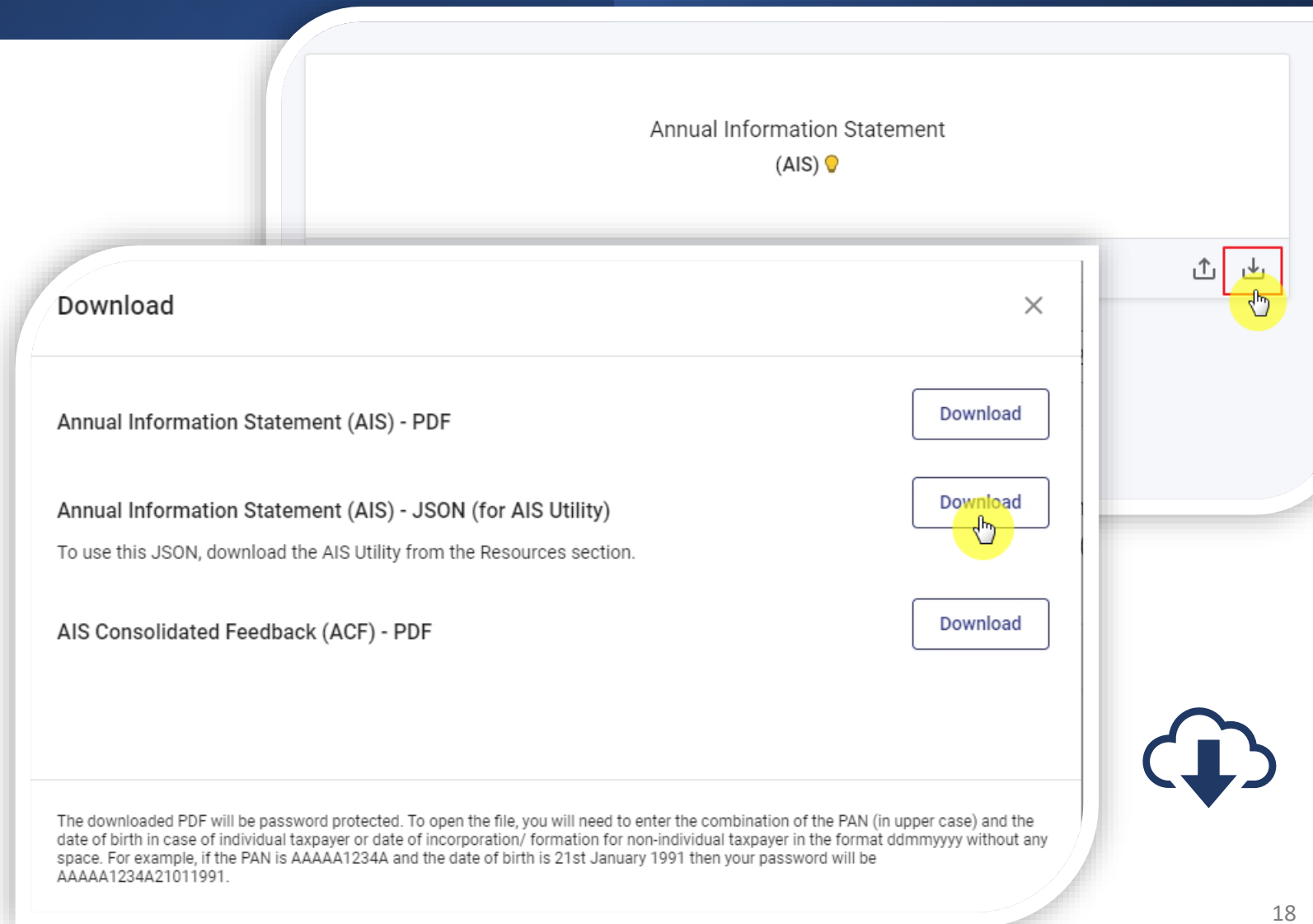
Address

Taxpayer Information Summary (TIS)

Information Category	Processed Value	Derived Value
> Dividend	6,808	6,808
> Interest from savings bank	20,884	20,884
> Interest from deposit	1,23,582	1,23,582
👉 Purchase of immovable property	2,08,05,173	69,59,418
> Purchase of time deposits	10,00,000	10,00,000


Offline utility view – Download AIS json file

1. Login to AIS portal
2. Click on ASI download icon
3. Choose to download AIS-JSON from pop-up



Install offline JAVA utility

The screenshot shows the AIS portal interface. At the top, there are navigation links for AIS, Resources, Rate Us, and Help. The 'Resources' link is highlighted with a blue circle containing the number '1'. Below the navigation, the 'Resources' section is displayed, with sub-links for User Manual, Training Material, and Utility. The 'Utility' link is highlighted with a blue circle containing the number '2'. Below the sub-links, there is a table with the following data:

Document Name	Version	Date	Download
AIS Utility	1.0	28-OCT-2021	 70MB

The download icon in the table is highlighted with a blue circle containing the number '3'. Below the table, there is a note: "Note: Before installing the new version of AIS Utility on your system, please uninstall the previous version."

1. Login to AIS portal
2. Click on *Resources* ➤
Utility ➤
Download icon
3. Run AIS utility

The screenshot shows the Windows Downloads folder. The file 'AIS Utility (1).zip' is highlighted with a yellow circle containing the number '4'. The file icon is a red, white, and blue zip file icon. Below the file name, there is a link that says 'Open file'. To the right of the file, there are icons for folder, search, and share. Below the file, there are icons for folder and trash.

Run offline JAVA utility

The screenshot displays the AIS Utility interface with the following elements:

- Header:** AIS Utility, INCOME TAX DEPARTMENT.
- Navigation:** Import Save Export. The 'Import' button is highlighted with a yellow circle and a hand cursor, labeled with a blue circle '1'.
- Overview Section:** Overview. A progress bar shows the first step is complete, labeled with a blue circle '1'.
- Confirmation Dialog (Step 2):** Confirmation. It contains a password input field labeled 'Enter Password' with a blue circle '2' above it. Below the field is a 'Confirm' button. The text reads: "To import the file, you will need to enter the combination of the PAN (in upper case) and the date of birth in case of individual taxpayer or date of incorporation/ formation for non-individual taxpayer in the format ddmmyyyy without any space. For example, if the PAN is AAAAA1234A and the date of birth is 21st January 1991 then your password will be AAAAA1234A21011991."
- Information Dialog (Step 3):** Information. It contains a blue 'Ok' button and the text: "AIS file imported successfully for PAN . and Financial Year 2020-21", with a blue circle '3' above it.

1. Click import
2. Select downloaded JSON file
3. Enter 16-character password (similar to pdf) and confirm

Run offline JAVA utility



AIS Utility



Import Save Export

Overview

Annual Information Statement (AIS)

AIS (JSON) Downloaded on 16-Nov-2021

All values are in INR unless specified and have been rounded off to the nearest integer

Part A - General Information

F.Y. 2020-21

Permanent Account Number (PAN)

Aadhaar Number

Name of Assessee

Date of Birth

Mobile Number

E-mail Address

Address

Part B

TDS/TCS Information

SFT Information

Payment of Taxes

Demand and Refund

Other Information

Part B1-Information relating to tax deducted or collected at source

Filter

	INFORMATION CATEGORY	INFORMATION CODE	INFORMATION DESCRIPTION	INFORMATION SOURCE	COUNT	AMOUNT
>	Dividend	TDS-194	Dividend received (Section 194)	DLF LIMITED (DELD00585E)	1	80
>	Interest from deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	STATE BANK OF INDIA (MUMS86175F)	20	96,301
>	Interest from deposit	TDS-194A	Interest other than "Interest on Securities" received (Section 194A)	KARNATAKA BANK LTD (DELK05903C)	22	19,659
>	Purchase of immovable property	TDS-194IA(P)	Purchase of immovable property (Section 194IA)	.	2	69,59,418



Feedback

Feedback?

Following types of feedback on the information can be submitted:

- a. Information is correct
- b. Information is not fully correct
- c. Information relates to other PAN/Year
- d. Information is duplicate / included in other information
- e. Information is denied
- f. Customized Feedback (based on information category)

Impact of feedback

- Based on the feedback submitted on the information, the modified value will be calculated
- The same will be displayed in brackets along with the reported value of that information
- It will also be aggregated and displayed at information source level
- Modified value will be utilised to update the derived value in TIS view.



**Is it mandatory
to provide
feedback?**

Providing feedback

- Providing feedback is optional
- If everything is correct, then no need to provide feedback
- However, there may be some overlap / duplication (TDS return vis-à-vis SFT), then in such scenarios it is advisable to provide feedback

**Can I revise /
modify my
feedback?**



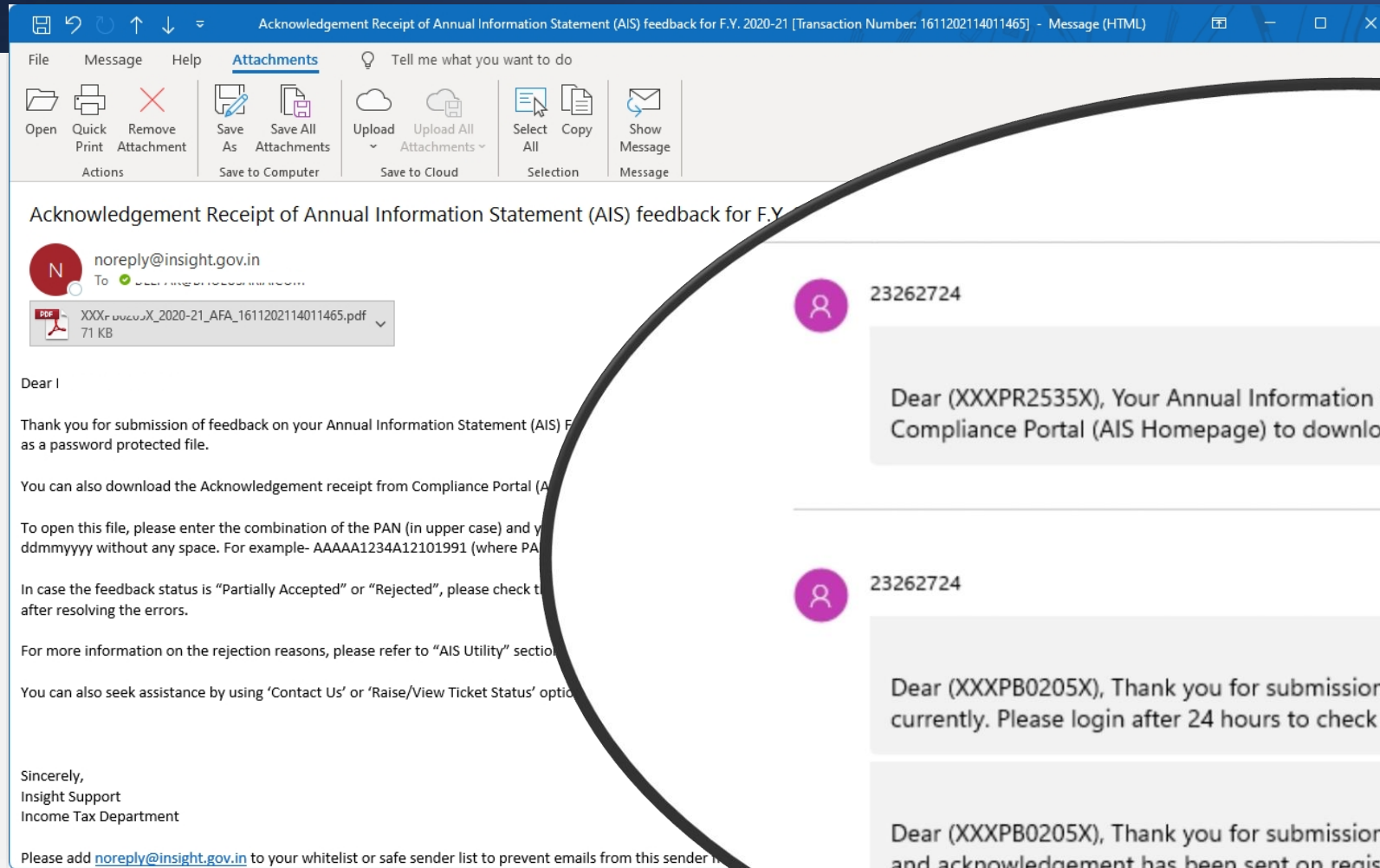
Modification in feedback

- Yes, modification in earlier feedback is possible (*with reasons for modifications*) !
- All feedbacks and its modifications are recorded in AIS and are available for download view.

Ways to file feedback

- Online – Open AIS / TIS and record your feedback
- Offline – Use offline utility to record feedback and upload such feedback to portal

Communication from department



23262724

Dear (XXXPR2535X), Your Annual Information Statement PDF for F.Y. 2020-21 is now ready. Please visit Compliance Portal (AIS Homepage) to download - Insight Support

Today

23262724

Dear (XXXPB0205X), Thank you for submission of feedback on AIS. The same is being processed currently. Please login after 24 hours to check the status of the feedback submitted - Insight Support

Dear (XXXPB0205X), Thank you for submission of feedback on AIS. Your AIS Feedback file is processed and acknowledgement has been sent on registered email - Insight Support

SMS from Department

Questions



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